



C. Independent Student's and Spouse's Tax & Income Information

1. STUDENTS ONLY: Did you (the student) file a 2018 Tax Return?

- Yes You are required to attach a **2018 IRS Tax Return Transcript**, request one at <https://www.irs.gov/individuals/get-transcript> (**Request the "Return Transcript"** and **NOT** the "Account Transcript" or call 1-800-908-9946 to request a transcript by phone. (You should receive it within 10 business from receipt of telephone request).
**If you have transferred your tax information using the IRS Data Retrieval Tool (DRT) when completing your FAFSA, you are not required to submit tax return transcripts. Not sure if you used the DRT? Click here for more information at <https://studentaid.ed.gov/sa/resources/irs-drt-text>*
****If you are unable to obtain a 2018 IRS Tax Return Transcript, a signed copy of your 2018 1040 Tax Returns can be submitted.****

- No You are required to attach a **2018 Verification of Non-filing Statement** dated after October 1, 2019. You may request a **2018 Verification of Non-filing Statement** from <https://www.irs.gov/individuals/get-transcript>

SPOUSE ONLY: Did you (the spouse) file a 2018 Tax Return? N/A

- Yes You are required to attach a **2018 IRS Tax Return Transcript**, request one at <https://www.irs.gov/individuals/get-transcript>. (**Request the "Return Transcript"** and **NOT** the "Account Transcript") or call 1-800-908-9946. (You should receive it within 10 business from receipt of telephone request)
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2. If you or your spouse did not file a **2018 Federal Tax Return**, list below the source and amount of any income earned from work in **2018**. (*If you answer "Yes" to having a **2018 W-2 Issued**, please provide a copy*).

Sources	2018 Amount	2018 W-2 Issued Yes or No

F. Sign this Worksheet (DO NOT TYPE SIGNATURES)

Each person signing this form certifies that all information reported on it is complete and correct. Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

Student

Date

Spouse (Optional)

Date